

Errata

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Errata

The language set forth below may be appropriate for inclusion in the Cover Sheet to the Master Power Purchase and Sale Agreement as “Other Changes”.

Other Changes

The Master Agreement is hereby amended as follows:

Cover Sheet—Schedule M.

Delete the reference to “Section 8.6” and replace it with “Section 8.4”.

Section 1.12—“Credit Rating”.

Delete the word “issues” and replace it with “issuer”.

Section 1.50—“Recording”.

Delete the reference to “Section 2.4” and replace it with “Section 2.5”.

Section 5.2—Declaration of an Early Termination Date and Calculation of Settlement Amounts.

Reverse the placement of “(i)” and “to”.

The language set forth below may be appropriate for inclusion in Paragraph 10 to the Collateral Annex to the EEI Master Power Purchase and Sale Agreement as “Other Changes”.

Other Changes

The Collateral Annex is hereby amended as follows:

Introductory Paragraph.

Delete “Paragraph 10 Elections” in the first introductory paragraph and replace it with “Paragraph 10 Cover Sheet”.

Paragraph 1.—Definitions.

Delete “Paragraph 6(a)(iii)” in the definition of “Credit Rating Event” and replace it with “Paragraph 6(a)(ii)”.

Add “a.m.” after “11:00” in the definition of “Notification Time”.

Delete “Paragraph 6(a)(iv)” in the definition of “Performance Assurance” and replace it with “Paragraph 6(a)(iii)”.

Delete “capital and surplus” in the definition of “Qualified Institution” and replace it with “capital surplus”.

Delete “Paragraph 3(b)” in the definition of “Secured Party” and replace it with “Paragraph 3(a)”.

Paragraph 5.—Reduction and Substitution of Performance Assurance.

Delete “before the Notification Time on a Business Day” in Paragraph 5(a) and replace it with “before the Notification Time on a Local Business Day”.

Paragraph 6.—Administration of Performance Assurance.

Delete “to perfect the security interest of the Non-Downgraded Party” in Paragraph 6(a)(ii)(B) and replace it with “to perfect the security interest of the Downgraded Party”.



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